

Traffic snapshot

- MAHB network of airports handled 2.4million passenger movements in June 2021, amidst varying operating conditions that were affected by different level of travel restrictions and vaccination rollout program in Malaysia and Turkey.
- International and domestic passenger movements registered 0.7million and 1.7million passenger movements, respectively.
- Malaysia traffic was affected by the imposition of total social and economic lockdown from 1st June and the phased-exit strategy plan to curb the rising of COVID-19 amid efforts to ramp up vaccine plan and achieve herd immunity by year-end.
- Malaysia overall passenger movements for the month of June 2021 remain restrained, registering 187,000 passengers.
- Turkey, on the other hand, has moved towards normalisation, easing border restrictions from 10th June and relaxing curfews.
- Istanbul SGIA registered 2.2million passenger movements in June 2021, the highest traffic handled for a month since the start of pandemic.
- 1H21 passenger movements for MAHB network of airports contracted 55.5% with 11.9million passengers. International and domestic sectors contracted 72.9% and 41.9% respectively.
- On the last-twelve-month basis, 28.0million passenger movements were recorded for MAHB network of airports.

Passenger Movements ('000) Snapshot, June 2021

Total	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	June			Year- to-date			¹ LTM		
KLIA	83	140	-40.7%	1,070	10,992	-90.3%	3,234	42,954	-92.5%
<i>International</i>	57	46	23.1%	497	7,740	-93.6%	991	30,797	-96.8%
ASEAN	21	15	41.1%	185	3,644	-94.9%	335	14,618	-97.7%
Non-ASEAN	36	31	14.4%	311	4,096	-92.4%	655	16,178	-96.0%
<i>Domestic</i>	26	94	-72.2%	573	3,252	-82.4%	2,244	12,157	-81.5%
MASB Airports	104	295	-64.9%	1,885	8,230	-77.1%	6,260	30,380	-79.4%
<i>International</i>	2	1.7	22.1%	16	1,249	-98.7%	31	5,491	-99.4%
ASEAN	2	1.6	27.9%	15	817	-98.2%	27	3,380	-99.2%
Non-ASEAN	0.09	0.1	-39.6%	1	432	-99.7%	4	2,111	-99.8%
<i>Domestic</i>	102	293	-65.4%	1,869	6,982	-73.2%	6,229	24,889	-75.0%
Total MAHB	187	435	-57.1%	2,955	19,222	-84.6%	9,494	73,334	-87.1%
Istanbul SGIA²	2,245	525	327.6%	8,995	7,651	17.6%	18,551	26,644	-30.4%
Total MAHB System	2,432	960	153.2%	11,950	26,872	-55.5%	28,045	99,978	-71.9%

International	2021	2020		2021	2020		2021	2020	
	June		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	57	46	23.1%	497	7,740	-93.6%	991	30,797	-96.8%
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Total KLIA & MASB	59	48	23.1%	513	8,989	-94.3%	1,021	36,287	-97.2%
ASEAN	23	17	39.9%	200	4,461	-95.5%	362	17,998	-98.0%
Non-ASEAN	36	31	14.1%	313	4,528	-93.1%	659	18,289	-96.4%
Istanbul SGIA	642	62.0	934.7%	2,690	2,825	-4.8%	5,201	10,644	-51.1%
Total MAHB System	701	110	537.2%	3,203	11,814	-72.9%	6,223	46,931	-86.7%

Domestic	2021	2020		2021	2020		2021	2020	
	June		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	26	94	-72.2%	573	3,252	-82.4%	2,244	12,157	-81.5%
MASB Airports	102	293	-65.4%	1,869	6,982	-73.2%	6,229	24,889	-75.0%
Total	128	387	-67.0%	2,442	10,233	-76.1%	8,473	37,047	-77.1%
Istanbul SGIA	1,603	463	246.3%	6,305	4,825	30.7%	13,349	16,001	-16.6%
Total MAHB System	1,731	850	103.5%	8,747	15,059	-41.9%	21,822	53,047	-58.9%

*June is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/ KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Movements ('000) Snapshot, June 2021

Airport	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	June			Year- to-date			LTM		
KLIA Main Total	68	66	3.8%	629	5,299	-88.1%	1,350	20,592	-93.4%
<i>International</i>	51	40	27.0%	411	4,134	-90.0%	830	16,345	-94.9%
ASEAN	15	10	60.4%	108	1,488	-92.7%	199	6,235	-96.8%
Non-ASEAN	35	30	16.5%	303	2,646	-88.5%	631	10,109	-93.8%
<i>Domestic</i>	18	26	-31.7%	217	1,166	-81.4%	521	4,247	-87.7%
klia2 Total	15	74	-80.2%	441	5,692	-92.3%	1,884	22,362	-91.6%
<i>International</i>	6	6	-0.7%	85	3,606	-97.6%	161	14,452	-98.9%
ASEAN	6	6	8.5%	77	2,156	-96.4%	136	8,383	-98.4%
Non-ASEAN	0.2	1	-70.7%	8	1,450	-99.5%	24	6,069	-99.6%
<i>Domestic</i>	8	68	-87.6%	356	2,086	-82.9%	1,723	7,910	-78.2%

Aircraft Movements Snapshot, June 2021

Total	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	June			Year- to-date			LTM		
KLIA	3,958	3,049	29.8%	28,178	90,537	-68.9%	62,170	298,426	-79.2%
MASB Airports	7,812	9,114	-14.3%	62,872	130,096	-51.7%	157,034	381,653	-58.9%
Total	11,770	12,163	-3.2%	91,050	220,633	-58.7%	219,204	680,079	-67.8%
Istanbul SGIA	15,793	4,237	272.7%	67,585	51,412	31.5%	138,966	171,369	-18.9%
Total MAHB System	27,563	16,400	68.1%	158,635	272,045	-41.7%	358,170	851,448	-57.9%

International	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	June			Year- to-date			LTM		
KLIA	3,042	1,883	61.6%	19,198	61,131	-68.6%	34,811	202,014	-82.8%
MASB Airports	923	855	8.0%	5,531	17,290	-68.0%	10,854	56,006	-80.6%
Total	3,965	2,738	44.8%	24,729	78,421	-68.5%	45,665	258,020	-82.3%
Istanbul SGIA	4,927	659	647.6%	23,461	19,859	18.1%	44,786	72,210	-38.0%
Total MAHB System	8,892	3,397	161.8%	48,190	98,280	-51.0%	90,451	330,230	-72.6%

Domestic	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	June			Year- to-date			LTM		
KLIA	916	1,166	-21.4%	8,980	29,406	-69.5%	27,359	96,412	-71.6%
MASB Airports	6,889	8,259	-16.6%	57,341	112,806	-49.2%	146,180	325,647	-55.1%
Total	7,805	9,425	-17.2%	66,321	142,212	-53.4%	173,539	422,059	-58.9%
Istanbul SGIA	10,866	3,578	203.7%	44,124	31,553	39.8%	94,180	99,159	-5.0%
Total MAHB System	18,671	13,003	43.6%	110,445	173,765	-36.4%	267,719	521,218	-48.6%

Traffic performance for Malaysia Airports Holdings Berhad's (MAHB) network of airports

MAHB's network of airports recorded 2.4million passenger movements in June 2021, an increase of 153.2% over June 2020. International and domestic passenger movements recorded 0.7million and 1.7million, respectively. On a last-twelve-month basis, MAHB's network of airports contracted by 71.9% with 28.0million passenger movements. Overall aircraft movements increased by 68.1% with international and domestic movements increasing by 161.8% and 43.6% respectively over June 2020.

MAHB airports in Malaysia remained restrained by the recent lockdown on social and economic activities, registering 0.2million passengers in June 2021, a decline of 57.1% year-on-year over June 2020. International and domestic sectors recorded 59,000 and 128,000 passenger movements, respectively. Overall aircraft movements declined by 3.2%. International aircraft increased by 44.8%, while and domestic aircraft movements declined by 17.2% over June 2020.

KLIA passenger movements recorded 83,000 passenger movements. International and domestic sectors registered 57,000 and 26,000 passenger movements, respectively. The last-twelve-month passenger movements for KLIA Main Terminal and klia2 recorded 1.4million and 1.9million passenger movements, respectively. Overall aircraft movements at KLIA increased by 29.8% over June last year. International aircraft movements increased by 61.6%, while domestic aircraft movements at KLIA declined by 21.4%.

Passenger movements at MASB airports declined by 64.9% year-on-year with 104,000 passenger movements in June 2021. Aircraft movements declined by 14.3%. International aircraft movements increased by 8.0%, while domestic aircraft movements at KLIA declined by 16.6%.

Istanbul SGIA registered 2.2million total passenger movements in June 2021, the highest total passenger handled for a month since the beginning of the pandemic, following the easing of Turkey border restrictions from 10th June. International and domestic passenger movements registered 0.6million and 1.6million passenger movements, respectively. Pegasus launched new service to Kherson in Ukraine with two flights weekly.

1H21 Traffic

MAHB's network of airports registered 12.0million passengers in 1H21, a contraction of 55.5% over 1H20. Both international and domestic passenger movements declined by 72.9% and 41.9% respectively. Overall aircraft movements contracted to 41.7% over 1H20.

Airports in Malaysia contracted 84.6% to 3.0million passenger movements. International and domestic sector contracted to 94.3% and 76.1% respectively. Aircraft movements contracted by 58.7% over 1H20.

Overall passenger movements at Istanbul SGIA recorded 9.0million, an increase of 17.6% over 1H20. International passenger movements contracted by 4.8% with 2.7million passengers, while domestic passenger movements increased by 30.7% with 6.3million passengers.

Overview of traffic

MAHB network of airports June traffic performance was affected by the different operating conditions in Malaysia and Turkey. Traffic in Malaysia was impacted by the renewed total lockdown from 1st June and the exit strategy plan outlined in the National Recovery Plan announced on 15th June. Turkey, on the other hand, showed some sign towards normalisation with the easing of travel restrictions and partial curfews from 10th June. The pace of population inoculated also varies between Malaysia and Turkey. Malaysia is ramping up vaccination and has reached 7.0% of population vaccinated with the second dose as of 30th June, while Turkey has reached 18.7% or 16million of population receiving their second dose.

While Malaysia passenger traffic was restrained by travel restrictions, airlines began to progressively operate more cargo flights. In June 2021, the number of cargo flights including charters increased by 3-fold over pre-COVID level and registered 26.4% growth in cargo movements over June 2020, or 11.7% more than June 2019 cargo load recorded. There was an increase in cargo flights to Australia, India, Indonesia, Japan, Hong Kong, Taiwan, and South Korea in June 2021. Equally, domestic cargo movements for June 2021 registered double-digit growth of approximately 20.0% over June 2020, or 35.4% over June 2019, partly driven by e-commerce activities, shipments of perishable goods and some pharmaceuticals.

Istanbul SGIA experienced a traffic rebound in June 2021 after slow traffic in April and May. June 2021 of 2.2million passenger movements was the highest passenger volume handled for a month since the outbreak of pandemic in March 2020. Daily traffic shows a clear increase from 11th June following relaxation of travel restrictions both in the international and domestic sector.

Traffic resumptions were evident following relaxation of travel restrictions, encouraged by the reduction in COVID-19 cases and the spillover effect to traveller's confidence and positive progress of vaccination rollout program both in Malaysia and Turkey. MAHB network of airports have constantly taken several measures to ensure the safety, service, and comfort of passengers. Recently, runway 1 of KL International Airport (KLIA) was fully rehabilitated and was given the full check mark to operate by the Civil Aviation Authority of Malaysia (CAAM) ahead any traffic

recovery. In addition, a new COVID-19 screening facilities with a capacity to process up to 40,000 passengers daily, equipped with comfortable lounges and seating areas while guaranteeing the travel safety protocols at the airport will be ready in July. This will be one of many continuing initiatives to ensure that service standards remain at the highest level at KLIA.

Conclusion

The International Monetary Fund (IMF) in April had revised global economy growth forecast for 2021 and 2022 to 6.0% and 4.4% from 5.5% and 4.2% earlier announced in January 2021. Malaysia's GDP is forecasted to grow at 6.5% and 6.0% for 2021 and 2022. Bank Negara has forecasted that the Malaysian economy would register 6.0% to 7.5% in 2021. As most of the countries are moving towards achieving herd immunity, both Airport Council International (ACI) and International Air Transport Association (IATA) forecasted 2021 traffic to be slightly better than 2020 although still below pre-COVID level. ACI forecasted 2021 passenger traffic for global and Asia Pacific at -43.6% and -35.1% of pre-COVID level. IATA forecasted 2021 global traffic at -57% of pre-COVID level.

Generally, 2021 would continue to be dominated by COVID-19 with some travel restrictions in place to contain the spread of pandemic along with efforts to ramp up inoculation of vaccines to reach herd immunity. The high record daily vaccine doses administered recently in Malaysia provide some optimism for traffic to re-start at least for the domestic sector first. In other regions or countries, there were some early signs of a cautious cross-border traffic arrangements, allowing vaccinated travellers to travel but still maintaining some standard safety measures including digital health pass and testing prior to departures or upon arrivals. A mutual and standard travelling protocols, digital health pass, while ensuring safety and comfort of passengers would facilitate the prospect for air connectivity re-start and cross-border travel.